2024 Corporate Calendar (Board of Directors & AERC)

January	15	BOARD & AERC MEETING **PMP**
		Review/Discussion of AECR Applications received in Dec. 2023
January	26	AECR APPLICATIONS DUE BY 10 AM
		Complete applications received will be reviewed/discussed on Feb. 12, 2024
February	12	AERC MEETING
		Review/Discussion of AECR Applications received by 10 AM, Jan. 26, 2024
February	16	AECR APPLICATIONS DUE BY 10 AM
		Complete applications received will be reviewed/discussed on Mar. 11, 2024
<u>February</u>	19	BOARD MEETING
March	11	AERC MEETING
		Review/Discussion of AECR Applications received by 10 AM, Feb. 16, 2024
March	18	BOARD MEETING
n.ala	22	A FOR A PRINCATION CRUIT RV 40 AAA
<u>March</u>	22	AECR APPLICATIONS DUE BY 10 AM Complete applications received will be reviewed/discussed on Apr. 8, 2024
A		A FDC NAFETINIC
April	8	AERC MEETING Review/Discussion of AECR Applications received by 10 AM, Mar. 22, 2024
A	42	AFCD ADDITIONS DUE DV 40 AAA
<u>April</u>	12	AECR APPLICATIONS DUE BY 10 AM Complete applications received will be reviewed/discussed on Apr. 22, 2024
April	15	BOARD & AERC MEETING **PMP**
April	13	Mail Spring Newsletter
		Review/Discussion of AECR Applications received by 10 AM, Apr. 24, 2024
		AERC Community Compliance Inspections
<u>April</u>	22	AERC MEETING
		Review/Discussion of AECR Applications received by 10 AM, Apr. 12, 2024
May	3	Review/Discussion of AECR Applications received by 10 AM, Apr. 12, 2024 AECR APPLICATIONS DUE BY 10 AM
May	3	
May May	3	AECR APPLICATIONS DUE BY 10 AM

2024 Corporate Calendar (Board of Directors & AERC)

May	17	AECR APPLICATIONS DUE BY 10 AM
ividy		Complete applications received will be reviewed/discussed on Jun. 3, 2024
May	20	BOARD MEETING
<u>June</u>	3	AERC MEETING
		Review/Discussion of AECR Applications received by 10 AM, May 17, 2024
June	7	AECR APPLICATIONS DUE BY 10 AM
		Complete applications received will be reviewed/discussed on Jun. 17, 2024
June	17	BOARD & AERC MEETING **PMP**
		Review/Discussion of AECR Applications received by 10 AM, Jun. 7, 2024
June	28	AECR APPLICATIONS DUE BY 10 AM
		Complete applications received will be reviewed/discussed on Jul. 8, 2024
July	8	AERC MEETING
		Review/Discussion of AECR Applications received by 10 AM, Jun. 28, 202420
July	12	AECR APPLICATIONS DUE BY 10 AM
		Complete applications received will be reviewed/discussed on Jul. 22, 2024
July	15	BOARD MEETING
		Mail Call for Nominations Letter
		Begin FY2025 Preliminary Budget Preparation
July	22	AERC MEETING
, , , , , , , , , , , , , , , , , , ,		Review/Discussion of AECR Applications received by 10 AM, Jul. 12, 2024
July	26	AECR APPLICATIONS DUE BY 10 AM
		Complete applications received will be reviewed/discussed on Aug. 5, 2024
August	5	AERC MEETING
		Review/Discussion of AECR Applications received by 10 AM, Jul. 26, 2024
August	9	AECR APPLICATIONS DUE BY 10 AM
		Complete applications received will be reviewed/discussed on Aug. 19, 2024

2024 Corporate Calendar (Board of Directors & AERC)

August	19	BOARD & AERC MEETING
		Mail Annual Meeting Notice
		Review/Discussion of AECR Applications received by 10 AM, Aug. 9, 2024
August	23	AECR APPLICATIONS DUE BY 10 AM
		Complete applications received will be reviewed/discussed on Sept. 9, 2024
September	9	AERC MEETING
		Review/Discussion of AECR Applications received by 10 AM, Aug. 23, 2024
September	16	BOARD MEETING/ANNUAL MEETING **PMP**
		Elect/Re-elect BOD members
		Officers/Committee Chairs Reports
		Review all service contracts (if applicable)
		Adopt Revenue Ruling 70-604
		Approve FY2025 Draft Operating Budget/Mailing
		Mail FY2025 Approved Budget Letter
September	20	AECR APPLICATIONS DUE BY 10 AM
		Complete applications received will be reviewed/discussed on Oct. 7, 2024
October	7	AERC MEETING
		Review/Discussion of AECR Applications received by 10 AM, Sept. 20, 2024
October	18	AECR APPLICATIONS DUE BY 10 AM
		Complete applications received will be reviewed/discussed on Nov. 4, 2024
October	21	BOARD MEETING/RECONVENED ANNUAL (if needed) **PMP**
		Adopt FY2025 Operating Budget
		Elect/Appoint Board Officer Positions (1-year terms, Annual Review)
		Review/Approve the Fall Newsletter for mailing in October/November
November	4	AERC MEETING
		Review/Discussion of AECR Applications received by 10 AM, Oct. 18, 2024
November	15	AECR APPLICATIONS DUE BY 10 AM
		Complete applications received will be reviewed/discussed on Dec. 2, 2024
November	18	BOARD MEETING
		Elect/Appoint Board Officer Positions (if Annual Meeting is reconvened in October)

2024 Corporate Calendar (Board of Directors & AERC)

<u>December</u>	2	AERC MEETING Review/Discussion of AECR Applications received by 10 AM, Nov. 15, 2024
December	16	BOARD MEETING Mail Assessment Coupons (for owners who still pay via check)
December	20	AECR APPLICATIONS DUE BY 10 AM Complete applications received will be reviewed/discussed in Jan. 2025 (TBD)

Until further notice, all WPHOA meetings will be held virtually using Zoom videoconferencing services.

- AERC Meetings: Register to attend by using the following URL (recurring meeting):
 https://zoom.us/meeting/register/tJYpd-ioqz0jG9Yqyo58ExkasBl0cNP0jGF8
- Board of Directors Meetings: Register to attend by using the following URL (recurring meeting):

https://zoom.us/meeting/register/tJMtf-6rqDwiHtUakDPVIFHFj7P4ad2G25-E

<u>NOTE</u>: The monthly Board meetings (scheduled for every 3rd Monday) and AERC meetings aim to provide more structure and an improved operating model to conduct WPHOA business efficiently. Providing this list of scheduled meetings to the WPHOA members/Unit Owners also fulfills the proper/advance notification of all open meetings of the WPHOA. (*Proper notification of all open meetings of the WPHOA is a requirement of the WPHOA Governing Documents and Montgomery County and State of Maryland law.*)

If no WPHOA business is planned to be discussed at the scheduled Board meeting and/or no AECR applications have been received and scheduled for review and approval at the designated dates/times of the scheduled meetings, the meeting(s) will be canceled. (Notification will be posted on the WPHOA website.)

The Association also maintains a separate website for the benefit of its Members (https://www.waterfordplacehoa.org). Updated information about the community, past newsletters, architectural guidelines, governing documents, rules, regulations, etc. All Unit Owners, residents, and tenants are welcome to create a free user account on the website.

2024 Corporate Calendar (Board of Directors & AERC)

Waterford Place HOA



Pages

Home

WPHOA Welcome New Homeowner/Member

- > WPHOA Community Surveys
- > WPHOA A&E Change Request

WPHOA Feedback Loop

WPHOA Events

> WPHOA Social Activities

WPHOA News

WPHOA Newsletters

WPHOA Reminders

Pay WPHOA Dues

- > WPHOA Board of Directors
- > WPHOA Community Documents
- > WPHOA Resources

WPHOA Facebook Page

Welcome to Germantown, Maryland!

Translate this website to a different language.

Waterford Place is a 70-home private common ownership community in Germantown, Maryland, conveniently located in upper Montgomery County near I-270 and the Germantown Town Center. It is a quiet community in the Churchill Village (Town Sector Zone) area with ample green space, especially compared to recently built townhome developments. With most of the Churchill Village community built out by about 1994, the Churchill Village area today exhibits a mainly low-density, suburban residential setting and appeal.

The Churchill Town Sector at the corner of Maryland Route 118 and Middlebrook Road most closely resembles the downtown or center of Germantown because of the location of the <u>Upcounty Regional Services Center</u>, the <u>Germantown Public Library</u>, the <u>Black Rock Center for the Arts</u>, the <u>Regal Germantown Stadium 14</u>, and pedestrian shopping that features an array of restaurants.

The Waterford Place entrance at Waters Row Terrace (a private road) was designed with a cul-de-sac at the community's north and south end, so there is no pass-through traffic.

While Waterford Place residents are moments away from the three exits to I-270 (less than one mile away), other commuter options are also nearby. The <u>Maryland Area Regional Commuter (MARC)</u> train and the <u>Germantown Transit Center</u> are within walking distance. In addition, the <u>Ride On 100 Shuttle</u>

2024 Corporate Calendar (Board of Directors & AERC)

ANNUAL PLAN - 2024

JANUARY	FEBRUARY	MARCH
 Obtain annual landscape calendar Prepare/update annual calendar (website and HOA members/Board) January website updates/postings Update tree maintenance plan (update tree inventory) Create and send year-end (2023) review to homeowners and residents (post on the website) Meeting: Jan. 15, 7 PM (Board & AERC) AECR Application Deadline: Jan. 26, 10 AM 	 Meeting: Feb. 12, 7 PM (AERC) AECR Application Deadline: Feb. 16, 10 AM Meeting: Feb. 19, 7 PM (Board) February website updates/postings 	 Meeting: Mar. 11, 7 PM (AERC) Meeting: Mar. 18, 7 PM (Board) AECR Application Deadline: Mar. 22, 10 AM March website updates/postings
APRIL	MAY	JUNE
 Meeting: Apr. 8, 7 PM (AERC) AECR Application Deadline: Apr. 12, 10 AM Meeting: Apr. 15, 7 PM (Board & AERC) Meeting: Apr. 22, 7 PM (AERC) Renew MCPD Trespass Form (Renew annually on Apr 23) Community Compliance violations (late April) April website updates/postings Check and clean storm drains for blockage WPHOA Tax Preparation and Annual Audit Spring Cleaning/Maintenance (inspect and clean playground equipment, picnic table/benches) 	 AECR Application Deadline: May 3, 10 AM Meeting: May 13, 7 PM (AERC) AECR Application Deadline: May 17, 10 AM Meeting: May 20, 7 PM (Board) May website updates/postings Walk the property to inspect the Common Areas and/or Community improvements/violations (early May) Promote "Free" Deck Inspections (offered by MoCo Dept. of Permitting Services) 	 Meeting: Jun. 3, 7 PM (AERC) AECR Application Deadline: Jun. 7, 10 AM Meeting: Jun. 17, 7 PM (Board & AERC) June website updates/postings Obtain Reserve Study Update from the consultant AECR Application Deadline: Jun. 28, 10 AM

2024 Corporate Calendar (Board of Directors & AERC)

JULY	AUGUST	SEPTEMBER
 Meeting: Jul. 8, 7 PM (AERC) AECR Application Deadline: Jul. 12, 10 AM Meeting: Jul. 15, 7 PM (Board) Meeting: Jul. 22, 7 PM (AERC) AECR Application Deadline: Jul. 26, 10 AM July website updates/postings Begin Common Areas improvements (if any) Mail Call for Nominations Letter Obtain bids and contractual changes for the upcoming operating budget Begin FY2025 Preliminary Operating Budget Preparation 	 Meeting: Aug. 5, 7 PM (AERC) AECR Application Deadline: Aug. 9, 10 AM Meeting: Aug. 19, 7 PM (Board & AERC) AECR Application Deadline: Aug. 23, 10 AM August website updates/postings Obtain contract renewals for the upcoming year (if any – insurance, etc.) 	 Meeting: Sep. 9, 7 PM (AERC) AECR Application Deadline: Sep. 20, 10 AM Meeting: Sep. 16, 7 PM (Annual Meeting & Board) Annual Meeting: Elect/Reelect BOD members Review all contracts (if applicable) Approve FY2025 Draft Operating Budget/Mailing Mail FY2025 Approved Budget Letter Adopt Revenue Ruling 70-604 September website updates/postings WPHOA Tax Preparation and Annual Audit (Sept./Oct.)
OCTOBER • Meeting: Oct. 7, 7 PM (AERC) • AECR Application Deadline: Oct. 18, 10 AM • Meeting: Oct. 21, 7 PM (Board; Reconvened Annual Meeting – if needed) • BOD Positions Assigned (Annual Review/Appointment) • Adopt FY2025 Operating Budget • October website updates/postings • Mail Fall Newsletter (Oct/Nov)	NOVEMBER • Meeting: Nov. 4, 7 PM (AERC) • AECR Application Deadline: Nov. 15, 10 AM • Meeting: Nov. 18, 7 PM (Board) • November website updates/postings	 DECEMBER Meeting: Dec. 2, 7 PM (AERC) Meeting: Dec. 16, 7 PM (Board) Mail Assessment Coupons (for owners who still pay via check) AECR Application Deadline: Dec. 20, 10 AM December website updates/postings Happy Holidays!